Easy CMA: Choosing Your Own Comparables

Creating a Comparative Market Analysis (CMA) that reflects a property's unique attributes enhances accuracy and professionalism. While EasyCMA provides auto-generated comparables, selecting your own from Paragon Connect or Paragon Pro allows for greater customization. As a REALTOR[®], you understand that even similar houses can vary significantly based on unique factors. This approach is especially useful for properties that stand out in their area.

To help you find the information you need quickly, here are links to different sections of this guide:

- Paragon Connect
 - Add Comparables from Search Results
 - Add Comparables from Listing Cart
- Paragon Pro
 - Add Comparables from Search Results
 - Add Comparables from Listing Cart

Each section will guide you through the process of selecting your own comparables using these tools, ensuring that your CMA reports are as accurate and tailored as possible.



When the subject property is close to a municipal boundary, whether inside or outside of it, we recommend using Multi-Class search. This approach focuses on property characteristics rather than location, leading to better results.

Paragon Connect

Add Comparables from Search Results

1. Tap the Menu (😑) button, then select Properties.



 Choose the property class you want to search. Note: EasyCMA is available for Residential and Rural classes excluding vacant or rural land (e.g., Single Family, Condo, Country Residential, and Country Recreational). EasyCMA adheres to the RESO data dictionary standard, so rural classes are classified as residential listings.

Properties			
	Q Near Me	Hotsheet	Tour and Open House
2	Class		
	Residential		>
l	Rural		>
	Mobile		>
	Commercial		>
	Rental		>
(Multi-Class		>

3. Enter your search criteria and tap Search.

	🗎 🔅	¥ 🖬 🕑
\square	Class	<u>+</u> +++ •
	Equals	
	Status	
<u>+</u> ++ -	Active 🛞 Sold 🛞 Pending 🛞	<u><u>+</u>†<u>+</u> →</u>
	Equals	
\times $^{++}$	Time Clause Y/N	<u>+</u> ++ -
	Equals	
	C List Price	
	min to 480,0	00
<u>1</u> 11 ▼	Zone	<u>1</u> ;11 →
	Equals	
	Building Type	
<u>†</u> †† →	Detached Single Family 🔕	<u>+</u> †+ -
	Equals 3	SEAI
		Image: Class Equals Equals IfI → Status Active © Sold © Pending © Equals IfI → Equals Image: Class IfI → Equals Image: Class Image: Class IfI → Equals Image: Class Image: Class

4. Tap the **View** (I) button and select **Spreadsheet**.

21 Results Undefined - 4 Days Ago			
	5813 SUTTER Place Edmonton, AB T6R 3R3 ML# E4383301 - Residential SOLD CAS444,500 = BEDS: 3	# BATHS: 2.1	≣ DOM: 44
	5855 SUTTER PLACE Place Edmonton, AB TGR 3R2 ML# E 4383317 - Residential SOLD CA\$3866,000 = BEDS: 3	₩ BATHS: 2.1	■ DOM: 12
NAME TO AND THE	4555 TURNER Square		1
Select View			
Map Spreadsheet 4 II. Results Analytics			

Select the listings you wish to use as comparables in your CMA report. To view only the selected listings, tap the **down arrow** (▼) button and choose **Show Checked**.

6 se	elected V	Show Check	ed				•	:
	Photo	Listing ID #	Full Address	Community	Status	Price \downarrow	Building Type	Year E
\checkmark	THE REAL	E4396316	1812 TOWNE CENTRE BV NW NW	Terwillegar Towne	Ρ	\$479,900	DETCH	2005
\checkmark	A.	E4391165	5587 STEVENS CR NW	South Terwillegar	А	\$479,800	DETCH	2005
		E4393557	5546 STEVENS CR NW	South Terwillegar	s	\$475,100	DETCH	2005

You can switch back to displaying all matches by tapping **Display All**.

6 se	elected V							4 :
~	Phot 📻	Show Check	ed m Address	Community	Status	Price ↓	Building Type	Year B
~		E4396316	1812 TOWNE CENTRE BV NW NW	Terwillegar Towne	Ρ	\$479,900	DETCH	2005
\checkmark	A,	E4391165	5587 STEVENS CR NW	South Terwillegar	A	\$479,800	DETCH	2005
\checkmark		E4390150	4652 TURNER SQ NW	Terwillegar Towne	S	\$475,000	DETCH	2002

6. Tap the **More Options** () button, then tap **Add to CMA**.



- 7. Choose whether you are adding the selected listings as comparables to a new CMA Report or to an existing CMA report:
 - To start a new CMA: Select New CMA, then tap Next.



You will be taken to the first step of the CMA process to enter the details for the Subject

Property.

Subject	Property Search	A
	Find your subject property address.	
Subject	Property Address	

• To add to an existing CMA:





2. A list of your existing EasyCMA reports will open, allowing you to search by subject property address or any assigned contact. Tap **Select** on the CMA report to which you want to add the listings.





You will be taken directly to the Comparables step of the CMA process.

Add Comparables from Listing Cart

If you need more time to review or compare the comparables before making final selections, or if you're unable to continue working on your CMA immediately, you can add the listings to a listing cart. This allows you to revisit and adjust the listings as needed before adding them directly to a new or existing CMA report.

Add Listings to a Listing Cart

- 1. Follow steps 1-5 as previously outlined above.
- 2. Tap the **More Options** () button, then tap **Add to Cart.**



3. Choose whether you are adding the selected listings a new listing cart or to an existing listing cart.

• To create a new listing cart: Tap the Add (+) button and name the cart for easy identification, such as "Comparables for [Contact Name]." Then tap Save.

X Choose Cart		
Comps for Bernard Total Listings: 6	Comparables for Charl	rlie CMA for Sammy - Listing Cart
Sticky Note Total Listings: 5	Cart Name* Comps for Jim	vith Morgan stings: 5
Dream Home Total Listings: 2		Oct 9 Buyer Tour stings: 4
Bulyea Heights Watching Total Listings: 11		
		Ų

• To add to an existing listing cart: Tap the card for the listing cart you want to add the selected listings to.

X Choose Cart		
Comps for Bernard Total Listings: 6	Comparables for Charlie Total Listings: 8	CMA for Sammy - Listing Cart Total Listings: 10
Sticky Note Total Listings: 5	Condo mh Total Listings: 1	Test with Morgan Total Listings: 5
Dream Home Total Listings: 2	Hunter - Showing Sat Total Listings: 7	Jacks Oct 9 Buyer Tour Total Listings: 4
Bulyea Heights Watching Total Listings: 11		
		Ð

Add Comparables from Listing Cart to EasyCMA

1. When you are ready to add the comparables from the listing cart to EasyCMA, tap



the Menu (I) button, then tap My Content.

2. Tap Listing Carts.



3. Find the listing cart card you added the listings to. On the card, tap the **More Options** (

E Listing Carts	
Comparables for Charlie Total Listings: 8	: CMA for Sammy + Add Listing
	NOTES 3 Add To CMA
Comps for Bernard Total Listings: 13	✓ RenameTelete
	NOTES VIEW

•) button, then tap Add to CMA.

- 4. Choose whether you are adding the selected listings as comparables to a new CMA Report or to an existing CMA report.
 - •
- To start a new CMA: Select New CMA, then tap Next.



You will be taken to the first step of the CMA process to enter the details for the Subject Property.

=	Subject Property Search	fi
	Find your subject property address.	
	Subject Property Address	

• To add to an existing CMA:

1. Select Existing CMA, then tap Next.



 A list of your existing EasyCMA reports will open, allowing you to search by subject property address or any assigned contact. Tap Select on the CMA report to which you want to add the listings.



You will be taken directly to the Comparables step of the CMA



5. If you want to review the listings you selected previously before adding to EasyCMA, tap **View**.



You can remove a listing from the cart, select the listing, then tap the **More Options** (•) button, then tap **Remove from Cart.**



Or you can select the listings you want to use and tap the More Options (*) button,

then tap Add to CMA.

X 7 selected V			
	5869 Sutter Place Edmonton, AB T68 3R2 ML# E4390152 - Residential SOLD CA\$473,800 = BEDS: 4	BATHS: 2.1	 Add To Cart Recommend Remove From Cart Driving Directions Print Add to CMA Third Party Integrations
	9231 SCOTT Lane Edmonton, AB TGR 0E6 ML# E4387383 - Residential SOLD CA\$465,000 = BEDS: 4	BATHS: 2.1	■ DOM: 24
	5872 SUTTER PLACE Place Edmonton, AB T6R 3R2 ML # E4387510 - Residential SOLD CA\$459,900 = BEDS: 3	a BATHS: 2.2	■ DOM: 1

- 6. To add a listing to the listing cart, return to the previous page, tap the More Options (
 - Listing Carts Comparables for Charlie CMA for Sammy -: Total Listings: 8 6 Add Listing Add To CMA NOTES VIEW l Rename D Comps for Bernard Ť Delete Total Listings: 13 NOTES VIEW
 -) button, then tap **Add Listings.**

Enter a Listing ID #s and press enter. You can add multiple Listing ID #s but you must enter one at a time and press tab or enter before entering the next one. When you are

done, tap Add.

X Add Listings	ADD
Listing ID *	
E4392506 🛞 E4397349 🛞	

Paragon Pro

When selecting comparables from search results or using a listing cart in Paragon Pro, you can add the listings to a new EasyCMA. Adding comparables to an existing CMA is not supported in Paragon Pro.

Add Comparables from Search Results

 Click on Search then choose the property class you want to search. Note: EasyCMA is available for Residential and Rural classes excluding vacant or rural land (e.g., Single Family, Condo, Country Residential, and Country Recreational). EasyCMA adheres to the RESO data dictionary standard, so rural classes are classified as residential listings.



2. Enter your search criteria and click Search.

Criteria Map Searc	Run Search + New Search						
📓 Load Search 🛛 🎒 Last	Search 🎯 Customize 🖬 Save Search 🜔 Open All 🤪 Close All						Search
Primary Criteria - Last Search 💿 🚔 CRITERIA SUMMARY							
Mapping	Click to start map search. Map pins will display when matches are less than 5000.			•			Clear All
Property Class	1	ρ	Equals	•	🗙 💋	Status	S - SOLD, A - ACTIVE
Status	S - SOLD A - ACTIVE -		Equals	•	X 🖊	Price	430000 - 500000
Time Clause (in	Min May				🛛 🖊	Zone	14 - Zone 14
Hours)		-			🗙 💋	Building Type	DETCH - Detached Single Family
Time Clause Y/N		٢	Equals	•	🗙 💋	Style	ST2 - 2 Storey
Off Market Date	Begin 💿 End 💿	90) Days Back	•	🗙 💋	Total Bedrooms	2 - 3
Price	Low 430 , 000 High 500 , 000				🗙 💋	Full Baths	2 - 3
Area/City		ρ	Equals	•	🛛 🔽	Half Baths	>= 1
Community		Ρ	Equals	•	2	Off Market	90 Days Back
Zone	14 - Zone 14×	ρ	Equals	•		Date	
Condo Name		Ρ	Equals	•	Availabl	e Reports	
Building Type	DETCH - Detached Single Family «	ρ	Equals	•	Open A	I Close All	
Style	ST2 - 2 Storey×	P	Equals	•	Default 1	Search Results Report	
Year Built	Min Max				Defau	Ilt Spreadsheet	
				-			

3. Select the listings you wish to use as comparables in your CMA report. Then, click **More** and select **Create an EasyCMA.**

C	Criteria Map Search Default Spreadsheet (6 of 12) + New Search											
 ✓ c 	🛩 Checked 💮 All 🔤 Email 🔩 Share 🗸 🔚 Save 🛛 🚊 Print 🛛 🎂 Export 🖉 🕲 Customize 🖉 Correction 🏺 Actions 🖆 More											
?		Photos		Listing ID #	PropClass	Community	Add	Status	1	🎦 Criteria)ate	DOM
1	•		¥	<u>E4391772</u>	SF	South Terwillegar	5518 STEVENS CR NW	s	Ŧ	1 Toggle Stats)24	12
2			¥	<u>E4383301</u>	SF	South Terwillegar	5813 SUTTER PL NW	s	Ŧ		24	44
3			¥	<u>E4397811</u>	SF	Terwillegar Towne	4598 TURNER SQ NW	A	\$4	G Add to CMA		3
4	•		¥	<u>E4387510</u>	SF	South Terwillegar	5872 SUTTER PLACE PL NW	s	\$4	Maintain Listing)24	1
5	•		¥	<u>E4394224</u>	SF	Terwillegar Towne	4108 TOMPKINS WY NW	A	\$4	Listing Slideshow		25
	-	6459 mg /										

4. You will be taken to the first step of the CMA process to enter the details for the Subject Property.

To add to an existing CMA, go to step four in the <u>next set of instructions</u> to add the selected listings to a listing cart.

Add Comparables to a Listing Cart

1. Follow steps 1-2 outlined above.

2. Select the listings you wish to use as comparables in your CMA report. Then, click **Save** and select **Save to Listing Cart.**



3. On the Listing Cart pop-up window under Listings to Add choose Selected.

Listing Cart		
YOURSELF	CONTACT	
LISTINGS TO AI	391772)	
SELECT A CART		
		 2
🕂 Add New Ca	rt	

- 4. Choose whether you are adding the listings a new listing cart or to an existing listing cart:
 - To create a new listing cart: Click Add New Cart and name the cart for easy identification, such as "Comparables for [Contact Name]." Then click Save.

Add Listing Cart	Save	Cancel
R Name: Comps for Bernard		

• To add to an existing listing cart: Start typing the name in the search bar and when the correct one displays, click the name or press enter or tab. To see a full list of listing carts,

click the magnifying glass (🕗) button. Select the listing cart, then click Save.

SELECT A CART	
Comps for	م
Comps for Bernard - Comps for Bernard	

5. Click Save.

Listing Cart	Save				
YOURSELF CONTACT	5				
LISTINGS TO ADD					
Selected (6)					
○ All (6) ○ Current (#E4391772)					
SELECT A CART					
Comps for Bernard×	P				
Add New Cart					

6. To add comparables from the listing cart to a new or existing EasyCMA report, <u>follow the steps</u> <u>outlined earlier</u>.